

# 2020 MEMBERSHIP RENEWAL



**WOMEN IN INSURANCE & FINANCIAL SERVICES**

WIFS membership is calendar year based. All individuals renew annually on January 1st for the full dues amount. Membership cannot be transferred and is non-refundable.

Return renewal form to:

**MEMBERSHIP**

WIFS National Headquarters  
136 Everett Road | Albany, NY 12205

office@wifsnational.org | Fax 518.935.9232  
518.694.5506 | Toll Free 866.264.WIFS (9437)

**RENEW ONLINE AT**

**WIFSnational.org/membership**



## Membership Information

NAME (FIRST, MI, LAST) \_\_\_\_\_

CURRENT EMPLOYER \_\_\_\_\_ POSITION/TITLE \_\_\_\_\_

PREFERRED EMAIL \_\_\_\_\_

WORK ADDRESS \_\_\_\_\_ CITY/STATE/ZIP \_\_\_\_\_

HOME ADDRESS \_\_\_\_\_ CITY/STATE/ZIP \_\_\_\_\_

WORK PHONE \_\_\_\_\_ CELL PHONE \_\_\_\_\_

**NATIONAL MEMBERSHIP**  National Dues **[\$260.<sup>00</sup>]**

**PARTNER AFFILIATION** Please identify if you're currently affiliated with any of the following\*:

- Ameritas
- Lincoln Financial Group
- National Life Group
- Mutual of Omaha
- Penn Mutual
- Prudential

**CHAPTER MEMBERSHIP** All members may join a local WIFS chapter. Members located in areas without active chapters are Members-at-Large. Please indicate your chapter preference:

- Member-at-Large **[\$0]**
- AK:** Anchorage **[\$25]**
- CA:** Los Angeles **[\$50]**
- CO:** Denver **[\$50]**
- FL:** Gold Coast **[\$50]**
- FL:** Northeast Florida **[\$50]**
- FL:** South Florida **[\$40]**
- GA:** Atlanta **[\$50]**
- MD:** Baltimore **[\$40]**
- MI:** Michigan **[\$50]**
- MN:** Twin Cities **[\$50]**
- MO:** St. Louis **[\$50]**
- NE:** Lincoln - Omaha **[\$50]**
- NJ:** North Jersey Gateway **[\$65]**
- NY:** New York City **[\$55]**
- OR:** Portland **[\$67]**
- PA:** Philadelphia Tri-County **[\$50]**
- TX:** Dallas **[\$50]**
- TX:** Houston **[\$40]**
- Aspiring Chapter** **[\$25]:**

\*Partners listed reflect 2018 Partners for Excellence and are subject to change.

## PAYMENT INFORMATION

National Dues: \$ \_\_\_\_\_

Local Chapter Dues: \$ \_\_\_\_\_

**Total Dues:** (National + Chapter) \$ \_\_\_\_\_

Sending Check or Money Order (Payable to WIFS in US dollars)

Charge to:  Visa  MasterCard

American Express  Discover

I agree to opt-in for membership autorenewal and understand that my credit card will be charged the current WIFS membership rate annually on January 1 each year.

CARD # \_\_\_\_\_

EXPIRATION DATE \_\_\_\_\_ SECURITY CODE \_\_\_\_\_

NAME AS IT APPEARS ON CARD \_\_\_\_\_

SIGNATURE \_\_\_\_\_

BILLING ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

Please provide the following demographic information to assist WIFS with strategic planning. Information will remain strictly confidential and be anonymously aggregated in support of corporate partnership and industry promotion initiatives.

Birth Year: \_\_\_\_\_

Income:  Under \$25K  \$25-75K  \$75-125K  
 \$125-\$250K  \$250-500K  \$500K-1M  
 1M+

What year did you join the industry? \_\_\_\_\_

Have you obtained any of the following designations?  
Check all that apply.

- CASL  Cdfa  CFP  ChFC  CLF
- CLTC  CLU  CSA  FMLI  LUTCF
- RHU  RICP  Other \_\_\_\_\_

Have you obtained any of the following insurance and securities licenses? Check all that apply.

- Insurance  Series 6  Series 7  Series 11
- Series 63  Series 65  Series 66

Primary Industry Affiliation:

- Accounting/Banking  Insurance  Investments
- Financial Planning  Legal  Mortgage
- Other \_\_\_\_\_

What best describes your position?

- Attorney  Business Owner  CPA
- Home Office  Industry Executive  Manager
- Producer  Other \_\_\_\_\_

Do you regularly speak on industry topics?

- Yes  No

Would you be interested in mentoring another member?

- Yes  No

Have you ever served or are you currently serving in the U.S. military?

- Yes  No

Payments to WIFS are not deductible as charitable contributions for federal income tax purposes. They may be deductible under other provisions of the Internal Revenue Code. No portion of your dues payment is attributable to lobbying expenditures.

**YOUR MEMBERSHIP EXPIRES ON DECEMBER 31, 2019**



# 2020 Membership Renewal Drive

Completing your **MEMBERSHIP RENEWAL BY DECEMBER 18** makes you eligible to win great prizes!

- Nine West Tote
- Lush Gift Set
- MK Watch
- Fossil Wallet
- \$100 Marshalls Gift Card
- \$100 Visa Gift Card
- \$50 Visa Gift Card
- \$50 Visa Gift Card
- \$25 Amazon Gift Card
- \$25 Amazon Gift Card
- \$25 Amazon Gift Card
- \$25 Amazon Gift Card

You can increase your chances of winning by **RENEWING TODAY!**

- Renew before October 31 & receive 3 entries into the prize drawing
- Renew during the month of November & receive 2 entries into the prize drawing
- Renew between December 1 & December 18 and receive 1 entry into the prize drawing.

Prize winners will be drawn and announced on December 19.

Conference attendees who **RENEW WHILE AT CONFERENCE** by completing the reverse side of this form will qualify for 3 prize drawing entries. **PLUS**, they will be placed in **3 SPECIAL PRIZE DRAWINGS JUST FOR ATTENDEES RENEWING DURING CONFERENCE.**

- \$100 Amazon Gift Card (Prudential)
- \$250 Best Buy Gift Card (Lincoln)
- Taste of Kentucky Gift Basket

**Thank you** to our **2019 Renewal Drive Partners** for their prize donation support.  
Your participation is sincerely appreciated.



*Renewal payment must be made in full to be eligible for prize entries. Entries will be accepted through midnight December 18.  
Prize winners will be notified by the National Office after December 19. Prizes will be shipped to winners' home address.*